



Dr. Tobey S. Partch-Davies
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Career Interest:

To significantly improve the social, economic, and health status of marginalized individuals, families, and communities through smart investments, innovative and effective systems change, cross-cutting policy and practice, research and evaluation, teaching and service, informed by participatory development, knowledge translation, and inclusive excellence.

Education:

2011 Ph.D. Community Economic Development and Policy, Southern New Hampshire University School of Business, May 21, 2011.

Dissertation Title: *“Linking Disability Services and Community Economic Development: Systemic Impacts on Interagency Collaboration.”*

2011 M.A. Community Economic Development Policy, May 21, 2011. Southern New Hampshire University School of Business.

1998 M.S. Community Economic Development, New Hampshire College, 1998

Awards:

- UNH President’s Award on Community Equity and Diversity- Faculty Champion. Recognized for leadership on the UNH-4U inclusive higher education for students with intellectual disabilities at UNH (2019).
- Research & Engagement Academy, Faculty Scholar (2012)
- Competitive in-kind research assistance award, Mathematica Policy Research, National Integrated Dataset Research Team (2010)
- President’s Award, Southern New Hampshire University (2008)
- Real Economic Impact National Individual Best Practice Award, IRS SPEC and National Disability Institute, National Press Club, Washington, D.C. (2007)

August, 2009 – Current

**Principal Investigator, Poverty and Disability Research
University of New Hampshire, Institute on Disability.**

Responsibilities include developing and implementing an interdisciplinary scholarly research and evaluation agenda related to the social determinants of health, with particular focus on disability and socio-economic status.

Current Projects:

- *Community Collaborations to Strengthen and Preserve Families. 2019-2023.* PI for the statewide formative and summative plan of evaluation. This multi-level project will rigorously test efforts aimed at significantly reducing child maltreatment through upstream, integrated, public health prevention efforts. The 5 year award is one of four national grants made possible with funding from the Administration for Children & Families Children's Bureau.
- *North Country Community Collaborations Integrated Prevention Demonstration. 2019-2020. \$40,000.* Program evaluator to better understand the implications of Boundary Spanning Leadership on the ecology and collaboration of prevention organizations serving the North Country of New Hampshire. Within and between outcome studies will uncover the effects of the primary and secondary prevention efforts on child welfare and protective factors of families served.
- *Financial Engagement as a Gateway to Community Participation-A Multi-Level Intervention Study. 2018-2023.* Co-investigator with the National Disability Institute and the Burton Blatt Institute at Syracuse University for a 5-year grant awarded by the National Institute on Disability, Independent Living, and Rehabilitation Research to examine the promise of ABLÉ accounts in increasing community participation for individuals with intellectual and developmental disabilities. This RCT will test a protocol of community participation and financial coaching for Vocational Rehabilitation customers in the state of Virginia, and conduct a national survey of ABLÉ account holders.
- *UNH-4U Post-secondary Education Program for Students with Intellectual Disabilities. 2018-2020. \$150,000.* New Hampshire Charitable Foundation-John Vance ACCESS Fund challenge grant for the purpose of providing the post-secondary education to the first cohort of students with intellectual disabilities at the University of New Hampshire.
- *UNH-4U Post-secondary Education Program for Students with Intellectual Disabilities. 2019-2020. \$150,000.* NH Department of Education-Vocational Rehabilitation

- matching grant for the purpose of providing post-secondary education to the first cohort of students with intellectual disabilities at the University of New Hampshire.
- *UNH-4U Post-secondary Education Program for Students with Intellectual Disabilities. 2019-2020. \$150,000.* NH Department of Education-Vocational Rehabilitation matching grant for the purpose of providing post-secondary education to the first cohort of students with intellectual disabilities at the University of New Hampshire.
 - *UNH-4U Post-secondary Education Program for Students with Intellectual Disabilities. 2019-2021. \$100,000.* NH Council on Developmental Disabilities. Matching grant for the purpose of providing post-secondary education to the first cohort of students with intellectual disabilities at the University of New Hampshire and examining community care waiver implications for adults eligible for developmental services.
 - *Living^[FA1] Well New Hampshire Quality Frameworks Project.* Supervise staff responsible for conducting process evaluation and statewide survey with Direct Support Professionals to increase and improve the quality of home-and community-based services for individuals with intellectual and developmental disabilities. This is one of three grants nationally awarded 5-years of funding made possible by the Administration for Community Living.
 - *Behavioral Health Workforce Education and Training Program-Manchester Community College.* Evaluator responsible for assessing process and outcome metrics related to the effectiveness of under-represented student populations entering career pathways in the behavioral health care sector. This is a five year project with funding made possible by the Health Resources and Service Administration.
 - *NH Bureau of Developmental Services Supported Employment Data System-Project Director.* Responsible for overseeing analysis of statewide and regional employment data and report writing for the NH Developmental Service System.
 - *UNH Comprehensive Transition Program-UNH-4U.* Coordinate Steering Committee responsible for developing an inclusive college credential for young adults with intellectual and developmental disabilities.
 - *NH Think College.* Responsible for facilitating capacity building effort in New Hampshire for improving higher education opportunities for young adults with intellectual disabilities as part of the UMass Boston Think College National Training and Technical Assistance Center.

Recent^[FA2] Projects:

- *Bank on Boston-Principal Investigator.* This mixed methods process evaluation consisted of assessing planned to actual implementation efforts, key informant interviews with stakeholders, product inquiries with participating financial

institutions offering National Certified Accounts according to the Cities for Financial Empowerment banking standards for unbanked and underbanked residents of the city of Boston; and, facilitated quality improvement planning. Study guided governance structure on recommendations for core implementation components, usability testing, readiness assessment, implementation supports, and capacity building activities for implementation fidelity.

- *Maternal Infant and Early Childhood Home Visiting Program Evaluation- Principal Investigator.* This mixed methods research program conducted experimental and quasi-experimental investigations testing leadership development and continuous quality improvement efforts on fidelity of implementation of an evidence based home visiting model for purposes of improving maternal and child health outcomes. Data consists of primary and secondary sources including but not limited to maternal child health records, home visiting program records, Medicaid claims and public financial benefit records. Studies found positive statistically significant differences on maternal and child outcomes (i.e. healthcare utilization) receiving HFA home visiting service compared to the services as usual group, and significant differences in fidelity adherence for model implementation. Funding was made possible by the NH Department of Health and Human Services – Division of Public Health Services by the Health Resources and Service Administration.
- *Financial Capability Disparities Project, Boston Earned Income Tax Coalition – Project Director.* This research project investigated economic disparities among Boston’s most vulnerable minority households, including heads of households with disabilities and cultural minorities as a means to inform behavioral economic initiatives and policy improvements to improve socio-economic status.
- *Healthcare Education Capacity Building Project – Principal Investigator.* Study measured diversity and cultural competency dynamics on the recruitment and retention of cultural, linguistic and ethnic minorities in healthcare higher education. Funded by New Hampshire Office of Minority Health and Refugee Affairs.
- *Motivational Interviewing Treatment Integrity Fidelity Evaluator – Principal Investigator.* Responsible for conducting fidelity evaluation on Motivational Interviewing evidence-based practice applied by clinicians in community mental health agency with clients who experience psychiatric and substance abuse challenges. Funding made possible by Substance Abuse and Mental Health Administration.
- *Real Opportunity Study – Principal Investigator.* Randomized control trial testing a comprehensive money coaching and asset building protocol with Vocational Rehabilitation participants in New Hampshire and Wisconsin. Study resulted in statistically significant reductions in household debt for test group participants compared to control group participants. Funded by the National Institute on

- Disability for Rehabilitation Research (NIDRR) in partnership with the Syracuse University's Burton Blatt Institute and the National Disability Institute
- *NH Medicaid Infrastructure Grant Survey Study – Principal Investigator.* Impact evaluation on sector based employment initiatives, work incentives counseling, workforce development coalitions, professional development training, and employment data system.
 - *Asset Development Project – Principal Investigator.* Six site asset building capacity development project in partnership with local asset building coalitions in New Hampshire and NH Medicaid Infrastructure Grant.
 - *New Hampshire Employment Indicator Decision Support System (EIDSS)-Project Manager.* EIDSS is a cloud based employment reporting solution for use by community mental health centers, area agencies, vocational rehabilitation, and private employment agencies developed for agencies to monitor their employment results for youth and adults with disabilities. Provided subject matter expertise; lead and supervised a diverse team of multi-agency experts including legal counsel for HIPAA compliance, IT security, programming, data sharing (three state systems), contracting and data batching. Developed training standards, policies and procedures, user manuals and training curriculum.
 - *Medicaid Buy-In Utilization Project in collaboration with Mathematica Policy Research – Principal Investigator.* This study examined the demographic and employment outcomes for adults with disabilities accessing the Medicaid health insurance Buy-In options for adults with disabilities who work.

2004 – 2009: Founding Director, Center for Community Economic Development and Disability, Southern New Hampshire University, School of Community Economic Development.

Responsibilities:

Responsibilities included start-up operations for multi-disciplinary research, policy, and training and technical assistance center designed to bridge best practices in community economic development and community based supports for persons with disabilities. Duties included applied research and development supervision and support for faculty, staff and graduate appointments, budget development and financial operations, and oversight of sub-contractor. Served as adjunct faculty for “Making Financial Connections”, “Business Feasibility”, and “Advanced Leadership Seminar in CED and Disability”. Generated and implemented 1.3 million in grants for the following projects:

- 2004-2009: *Volunteer Income Tax Assistance Project-Co-Principal Investigator*-Part of the national Asset Accumulation and Tax Policy Project funded by National Institute on Disability for Rehabilitation Research in collaboration with the University of Iowa, National Disability Institute, National Federation of Community Development Credit Unions, and the World Institute on Disability.
- 2007-2009: *Living with Independence, Freedom and Equality Project-Principal Investigator* -From Stakeholders to Shareholders: Feasibility Study and

- Implementation Plan. Funded by the Centers of Medicare and Medicaid Services, New Freedom Initiative in partnership with the University of New Hampshire, Institute on Disability.
- 2005-2010: *Assets for Independence Act Award - Project Director*. Administered Individual Development Accounts for persons with disabilities in New Hampshire and provided training and technical assistance to Mississippi and Colorado sites affiliated with the Youth Transition Project. Funded by the Office of Community Services.
 - 2004-2009: Medicaid Infrastructure Grant – *Project Director* – Conducted strategic planning and Logic Model design. Coordinated the Sector Based Workforce Development Study, Employment Infrastructure Support Study, Workforce Opportunity Study and labor market research for improving employment outcomes for youth and adults with disabilities in New Hampshire.
 - 2007-2009: Jessie B. Box Charitable Trust, scaled up asset building coalitions and self-employment opportunities for persons with disabilities in New Hampshire.

Other Experience:

- 1999 – 2004: Project Coordinator, Project Dollars and Sense, *University of New Hampshire, Institute on Disability*. Coordinated a 5 year demonstration project with credit unions, individual development account programs, and self-advocacy organizations to improve financial well-being of SSA eligible workers.
- 1995 – 1999: Director, Career Development Resources, Lakes Region Community Services Council.
- 1993 – 1995: Assistant Director of Vocational Services, Developmental Services of Strafford County.

Selected Publications:

Hartnett, J. and Partch-Davies, T. (2010). *Disability Inclusive Asset Building: New Strategies for Achieving Real Economic Impact for Americans with Disabilities* (pages 39-53). In *Opportunities for Community Development Finance in the Disability Market*, Federal Reserve Bank of Boston.

Davies, T., Bates, K., Mendelsohn, S., Winchester, M. *LIFE: Results from New Hampshire's Living with Independence, Freedom and Equality Feasibility and Implementation Plan*. Final Report. 2009.

Apfe, D., Foley, T., Harrison, V., Hartnett, J., Mendelsohn, S., Morris, M., Partch-Davies, T., Ratigan, T., Rivera, J., Stengel, J. (2008). *Building a Better Economic Future: A Progress Report for Individuals with Disabilities & Their Families in America*. School of Community Economic Development,

Southern New Hampshire University. Community Economic Development Press. Copyright 2008.

Davies, T. (2006). *LIFE Accounts and Asset Development: Linking Theory and Practice*. Prepared for the CMS New Freedom Initiative Annual Conference.

O'Mara, S., Malloy, J., & Davies, T. (2005). *Post eligibility policies and procedures: Eliminating disincentives to employment in the SSA Benefits program*. National Council on Disability, Consensus Conference on Social Security Administration Reform: Washington, D.C.

D. Hagner & T. Davies (2002) "*Doing my own thing: Supported self employment for individuals with cognitive disabilities.*" *Journal of Vocational Rehabilitation*. Volume XVII, Number 2.

In Development:

Anderson, C., Partch-Davies, T., & Johnston, S. *The costs of stigma to society*. Book chapter in preparation.

Partch-Davies, T., Anderson, C., Belanger, J., & Colaw, S. *Social determinants of health among caregivers with disabilities participating in home visiting services*. Manuscript in preparation.

Partch-Davies, T., Anderson, C., Belanger, J., & Colaw, S. *Characteristics of caregivers with disabilities participating in home visiting services: implications for the Workforce Innovations Opportunity Act*. Manuscript in preparation.

Partch-Davies, T., Colaw, S. & Belanger, J. *Maternal and child health implications associated with home visiting participants who lack reliable transportation*. Manuscript in preparation.

Presentations:

Partch-Davies, T. and Tappan, C. (August, 2019). *Strengthening New Hampshire Families through Integrated, Upstream, Primary Prevention and Protective Factors to Reduce Child Maltreatment*. 2019 National Child Welfare Evaluation Summit. Washington, D.C., U.S.A.

Partch-Davies, T. and Breeze, J. (accepted). *Estimating the effect of Home Visiting on Outpatient Healthcare Utilization: A Comparison Study of Mothers and Children Eligible for*

Medicaid. 2020 Association of Maternal and Child Health Program National Conference. March 20-24, Crystal City, VA, U.S.A.

Partch-Davies, T., Foley, T., and Calderon, O. (2018, May). *Consumer Financial Protection Bureau's Your Money, Your Goals-Focus on People with Disabilities Train the Trainer Session*. Statewide workshop providing instruction to New Hampshire case managers, Vocational Rehabilitation counselors, employment and family support staff on financial coaching resources. Plymouth State University, May 16, 2018.

Anderson, C., Partch-Davies, T., Leon, D. & Hamrick, T. (2018, April). *The Importance of Integrating Financial Empowerment into Vocational Rehabilitation*. 2018 National Association of Benefit and Work Incentive Specialists (NABWIS) Pathways to Better Work Incentives Counseling Conference. Columbus, Ohio. April 23-24, 2018.

Partch-Davies, T. & Jaffee, E. (2018, February). *Risk Factor Characteristics of the Healthy Families America Population in New Hampshire: Implications for Wrap-Around Services and Resource Referrals*. Association of Maternal and Child Health Program National Conference, February 10-13, 2018. Arlington, VA.

Jaffee, E. & Partch-Davies, T. (2018, February). *Referral Networks in a New Hampshire Maternal and Early Childhood Home Visiting Program: Strengths, Challenges, and Impact on Services*. Association of Maternal and Child Health Program National Conference, February 10-13, 2018. Arlington, VA.

Jaffee, E., Partch-Davies, T. (2017, November). *A New Hampshire Maternal and Child Home Visiting Program's Community Networks: Strengths, Gaps, Challenges, and Impact on Services and Sustainability* (Poster Session). American Evaluation Association Meeting, Washington, D.C., November 6-11, 2017.

Cebula, R., Anderson, C., Johnston, S., Partch-Davies, T. (2017, October). *Disability and Poverty: Implications for Rehabilitation Counseling Practice*. 2017 National Rehabilitation Association Annual Conference. Corpus Christi, TX, October 27-29, 2017.

Partch-Davies, T., Jaffee, E., Winer Schachner, A., and Alfani, L. (2017, September). *Using Implementation Science to Evaluate Home Visiting Service Systems: Two Examples from the Field*. 2nd Annual Maternal Infant and Early Childhood Home Visiting State, Territory and Tribal Home Visiting All Grantee Meeting. Washington, D.C., September 6-8, 2017.

Disability and Poverty: Asset Development & Financial Capability, Pathways to Better Work Incentives Counseling National Conference, National Association of Benefits and Work Incentives Specialists. Columbus, Ohio, October 19-20, 2016.

Anderson, C., Partch-Davies, T., & Johnson, S. (2016, September). *The Intersection of Disability and Poverty: Implications for Practice*. National Rehabilitation Association Conference, Richmond, VA.

DiNapoli, P., Partch-Davies, T., & Jaffee, E. (2016, July). *Using Implementation Science as a Strategy to Predict Positive Family Outcomes: Barriers and Challenges to Fidelity*. The Administration for Children and Families' National Research Conference on Early Childhood, Washington, D.C.

Partch-Davies, T., & Anderson, C. (2015, October). *What's Credit Have to Do with It?* National Rehabilitation Association Annual Conference, Biloxi, Mississippi.

Partch-Davies, T. (2015, March). *Personal Caregiver Testimony*. Assisting Caregiver's Today AARP Bicameral Caucus, US Capital Building, Washington, DC.

Partch-Davies, T., (2015, February). *Transformational Effects of Combining Benefits Planning with Financial Well-being Strategies*. Bridges to Financial Security Training, National Disability Institute, Washington DC. Supported by a grant from Consumer Financial Protection Bureau.

Partch-Davies, T. (2015, February). *Interagency Collaboration: Early Learning from the Real Economic Impact Tour*. Bridges to Financial Security Training, National Disability Institute, Washington, DC.

Partch-Davies, T., (2011, September). *Systemic Impacts of Interagency Collaboration between Disability Service Organizations and Asset Building Coalitions Participating in the National Real Economic Impact Tour*. Plenary Session, Mayors Summit, National Real Economic Impact Tour, Federal Reserve Bank of Boston, Boston, Massachusetts.

Morris, M., Partch-Davies, T., Hartnett, J. (2011, April). *Building Economic Opportunities for Persons with Disabilities, interim results of the REAL Opportunity Study*. Plenary Session National Rehabilitation Research Conference, Bethesda, Maryland.

Partch-Davies, T. (2010, November). *Real Opportunities for Persons with Disabilities-Emerging Research*. Real Economic Impact Tour's Annual Mayor's Academy. Chicago, IL.

Partch-Davies, T., Anderson, C., & Lannan, T., (2010, October). *Asset Building for Persons with Disabilities*. National Rehabilitation Association. New Orleans, LA.

Partch-Davies, T., Anderson, C., & Lannan, T. (2010, April). *Asset Building for Persons with Disabilities*. New England Rehabilitation Association. New York University.

Partch-Davies, T. (2010, February). Panelist, *Disability Market Conference*, Federal Reserve System, Washington, D.C.

Partch-Davies, T. (2009, October). *Outcomes from Asset Accumulation and Tax Policy Project*, National Press Club, Washington, D.C., Real Economic Impact Tour Kick-Off Campaign.

Partch-Davies, T. (2009, May). *Real Opportunities: Individual and Community Based Asset Building*. Keynote panel, National Medicaid Infrastructure Grant Employment Summit., San Francisco, CA., Centers for Medicare and Medicaid Services.

Partch-Davies, T. (2008, October). *Braiding Public Resources and Self-Directed Accounts, Asset Development Summit for Individuals with Disabilities & Families*. National Press Club.

Partch-Davies, T. (2008, September). *Asset Building for Americans with Disabilities*. Asset Learning Conference, Corporation for Enterprise Development.

Partch-Davies, T. (2006, April). *Living with Independence, Freedom and Equality (LIFE) Account Feasibility Study*. Poster Session. Centers for Medicare and Medicaid Services National Conference.

Partch-Davies, T. (2005, October). Financial Innovations Roundtable, School of Community Economic Development.

Partch-Davies, T. (2004, October). *Asset Building for Persons with Disabilities*. National Association of Developmental Disabilities Councils. Lexington, KY.

Partch-Davies, T. (2004, May). *Including People with Disabilities in Asset Building Programs: An emerging issue in Community Economic Development*. Neighborhood Reinvestment Corporation's NeighborWorks Training Institute. Minnesota.

Partch-Davies, T. (2004, April). *Asset Development for People with Disabilities*. Tax and Financial Outreach Kick-off Campaign. National Press Club, Washington, D.C.

University Service:

- UNH President's University Commission on Community, Equity and Diversity. Member. Chair of the UNH-4U Comprehensive Transition Program Workgroup.
- Co-Chair, UNH President's Commission on the Status of People with Disabilities, 2016-2018; Program Committee, 2012 - 2016.
- Office of Community, Equity and Diversity Advisory Council, 2016-current.
- UNH President's Taskforce on Community, Equity and Diversity, 2016-current
- UNH President's Task Force on Community-Pre-planning Group. Summer 2015-Spring 2016.
- Comprehensive Transition Program Steering Committee, Chair. 2016-2018.
- NH Leadership Education in Neurodevelopmental and related Disabilities (LEND). Train and supervise graduate students in leadership-in action appointments engaged in research and evaluation activities. 2012-Present.
 - Kelsey Hall, Communications Sciences Disorders-Speech Language Pathologist, AY 2012-2013
 - Stacy Holland, BA-Nutrition/Dietetics, AY 2012-2013
 - Sarah Bourque, Occupational Therapy, AY 2013-2014
 - Alie Brogan, Communication Sciences and Disorders, AY 2013-2014
 - Hillary Lane, BS, D.P.T., AY 2014-2015
 - Kaitlin Dresser, B.S., AY 2014-2015
 - Joclyn Belanger, Nutrition and Dietetics, AY 2015-2016
 - Julia Williams, Nutrition, AY 2016-17
 - Ashley Hardy, Nutrition, AY 2017-2018
 - Sarah Lippincott, Speech and Language Pathology, AY 2017-2018
 - Tamera Le, NH State Legislator, AY 2019-2020.
- UNH Research and Engagement Academy-Faculty Scholar Program Selection Committee (Fall 2013; Fall 2014; Fall 2015)
- College of Health and Human Services Research Affinity - Health Disparities Group. 2011-2014.

Teaching Experience:

UNH College of Health and Human Services-Discovery Program. *444H01: The Right to Be Disabled in the 21st Century-Honors Program*. Spring 2016, Spring 2017, Spring 2018, Fall 2018.

UNH College of Health and Human Services-Discovery Program. *444: The Right to Be Disabled in the 21st Century*. Spring 2015. Undergraduate inquiry course. This course explores how society's view of disability- it's "construction" - is influenced by a variety of cultural variables and the implications of that construction on individuals with disabilities as well as other social systems (i.e. the family, community, healthcare, the

labor market, the legal system, the architectural environment). Students learn to critically examine how society constructs disability as deviance through its societal institutions and will explore alternate paradigms that consider disability as a natural part of human diversity.

Teaching Assistant, Social Policy and Analysis. Spring 2008. School of Community Economic Development/Southern New Hampshire University. This course prepares graduate students to apply policy design and analysis skills

Professional^[FA3] Service:

- *Your Money, Your Goals – Focus on People with Disabilities* National Training Cohort. Consumer Financial Protections Bureau.
- Subject Matter Expert, Disability Curriculum Review Committee, *Your Money, Your Goals*. ICF International, sponsored by the Consumer Financial Protections Bureau; October, 2016.
- Journal of Vocational Rehabilitation, Editorial Board, 2016
- Article Editor, Sage Publications, 2016
- National Disability Institute – Research Advisor-2014 – Present.
- Board of Directors, National Association of Disability Benefits Specialists, a Division of the National Rehabilitation Administration. Board Secretary, 2013-Current. Member at large – 2011-2013.
- New Hampshire Cash Coalition – Founding member, 2005-Present.