

# Your Money, Your Goals

Focus on People with Disabilities training

Presented by Institute on Disability/UCED



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**DATES:** November 27, 2017

**TIME:** 9:00am–4:00pm

**LOCATION:** Plymouth State University  
2 Pillsbury Street  
Concord, NH

**COST:** FREE, *lunch will be provided*

*Interpreters are available upon request.*

People with disabilities, like all consumers, deserve fair treatment and access to the information, tools, and support they need to enhance their financial well-being. This training will introduce you to the many resources available to financially empower individuals with disabilities, provide training around the Consumer Financial Protection Bureau's (CFPB) curriculum *Your Money, Your Goals*, and explore ways for you and other staff members to succeed in your work.

## TRAINING OBJECTIVES

- Provide knowledge of CFPB's *Your Money, Your Goals toolkit*, *Focus on Persons with Disabilities Guide* and additional financial empowerment resources
- Provide a train the trainer experience that increases the confidence of trainers to conduct follow-up trainings with front line staff
- Explore strategies for successful use of these tools and resources with clients

## WHO SHOULD ATTEND:

This training is for anyone responsible for working with individuals with disabilities on issues related finance. This could include representatives of School districts, vocational rehabilitation programs, workforce agencies that have a disability focus, independent living organizations, Transition Coordinators, general and special education teachers, case managers, self advocates, housing organizations, and adult service providers for people with disabilities.

## PRESENTERS:

**Olivia Calderon** is the Chief Strategist for Special Populations, Office of Financial Empowerment, Consumer Financial Protection Bureau (CFPB). At the CFPB, Ms. Calderon expands financial capability services to low-income and economically vulnerable consumers who often face complex challenges in the marketplace as they strive to gain access to safe and affordable financial products and services.

**Tom Foley** was trained as a tax lawyer and financial planner. He leads WID's business consulting, financial inclusion, and information technology access practice. After more than 30 years of experience in the disability community, Mr. Foley authored *EQUITY*, the first asset building book for people with disabilities. He also serves on the Cities for Financial Empowerment Fund Board and has been recognized by numerous organizations for his financial inclusion work.

**Jeffrey S. Manning** is the Community Affairs Specialist at the Federal Deposit Insurance Corporation's Boston Area Office. He works with financial institutions to promote compliance with the spirit and letter of the Community Reinvestment Act and serves the community and the public through outreach, education, and technical assistance activities. Mr. Manning also works with nonprofits and community-based organizations encouraging economic inclusion of all individuals in banking and financial literacy.

**Tobey Partch-Davies**, PhD, MS, MA, is the Institute on Disability's Project Director on Poverty and Disability. She studies the social determinants of health with a focus on financial capability and poverty among individuals with disabilities. She has led studies investigating the effects of workforce development, work incentives, financial coaching, and asset accumulation on the socio-economic status of persons with disabilities and minorities. Currently she leads investigations related to the implementation of the Maternal home visiting practice and its effects on maternal and child health.



Register Online at  
[www.iod.unh.edu/yourmoneyyourgoals](http://www.iod.unh.edu/yourmoneyyourgoals)

*Available in alternative formats upon request.*

